

June 14, 2024



DDCN Consolidation Presentation

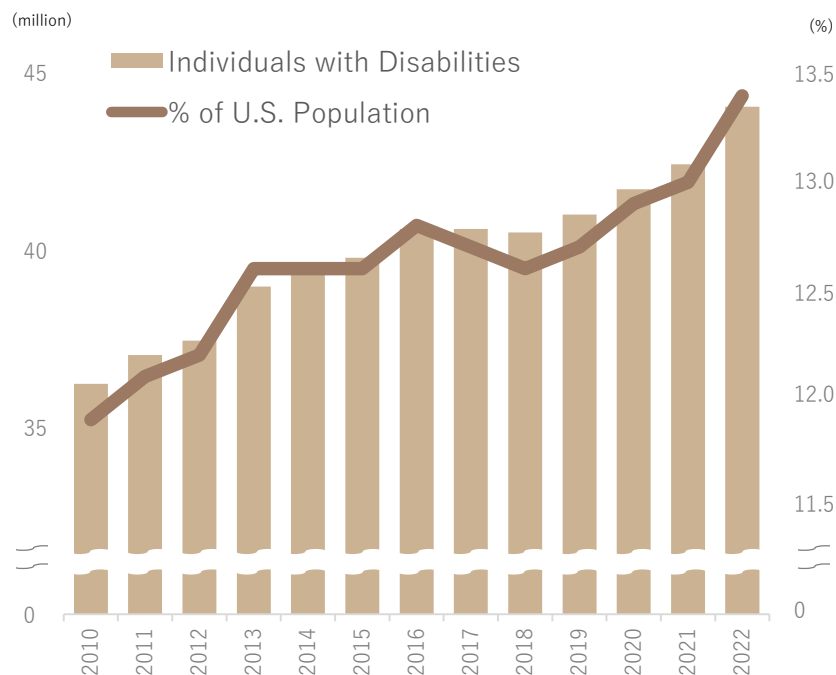
LITALICO

[TSE Prime: 7366]



- The 2022 U.S. census estimates more than 45 million individuals with hearing, vision, cognitive, ambulatory, self-care, and independent living difficulties
- Spending on services for Intellectual or Development Disabilities (IDD) alone has continued to increase, amounting to 80 billion in 2021

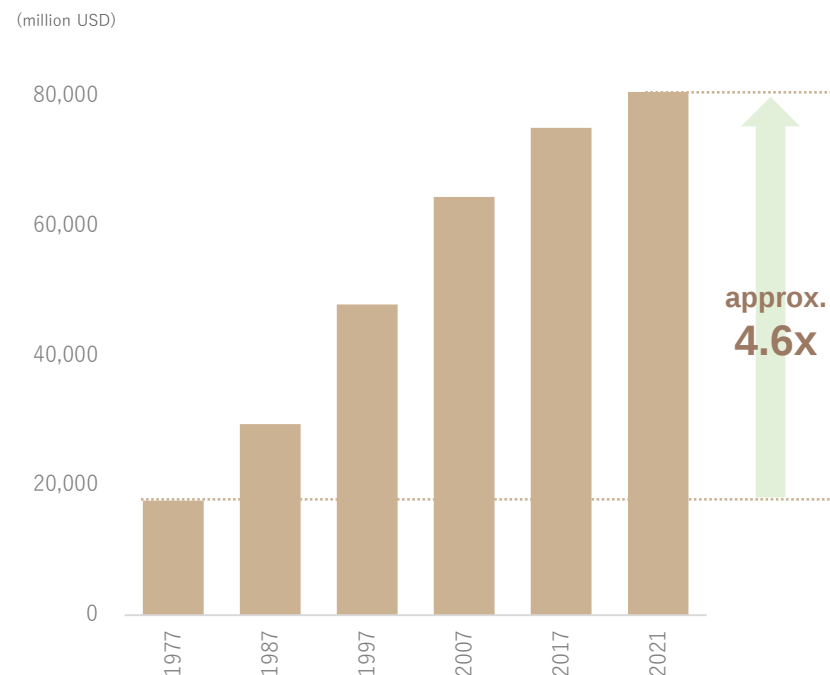
Individuals with Disabilities in the U.S.



Ref : United States Census Bureau American Community Survey; Total civilian noninstitutionalized



IDD Service Spending in the U.S.



* Ref: University of Kansas, Includes Waiver, ICF/ID & related Medicaid, non-Medicaid spending
* IDD: Intellectual and Development Disabilities

LITALICO's Strategy Abroad

- As we have done in Japan, the objective is to become a provider of comprehensive B-to-C services for users and their families
- Consolidation of DDCN, one of the largest developmental disabilities service provider in Nebraska with high growth potential and solid profitability, is our first step abroad



- Vision of "Creating an Obstacle-free Society"
- Founded in 2005, operates over 300 facilities servicing individuals in need of job placement and specialized education
- Operates a SaaS platform focused on supporting the welfare industry
- Japan's largest and most trusted and recognized company in disability welfare



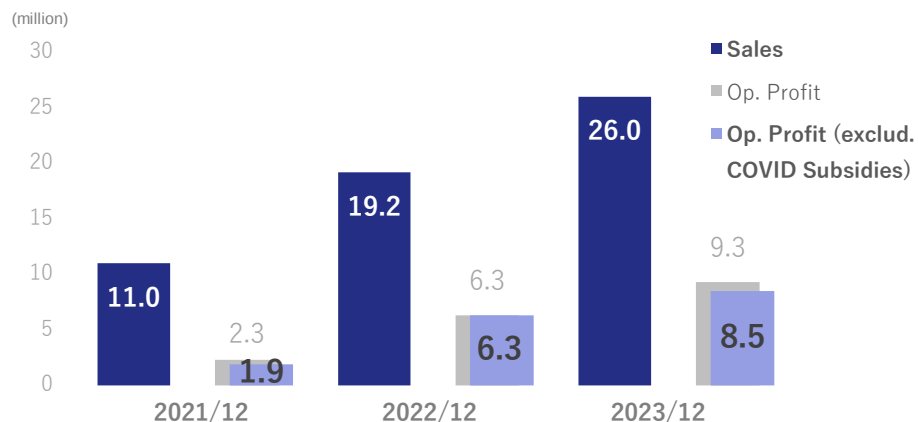
- Providing support and housing for individuals with significant behavioral and mental health needs in Nebraska since 2015
- Currently operates 17 group homes
- Highly evaluated in Nebraska as a specialized Developmental Disabilities services provider.
- Founder & CEO will continue to lead the company after acquisition

- Fortifying solid positioning with consistent growth as one of the largest service providers for individuals with severe disabilities in Nebraska
- Stable B-to-C service with high demand from individuals in need of long-term support
- Spending increases on developmental disabilities services in Nebraska outpaces that of the U.S. as a whole.

Overview

Company Name	Developmental Disability Center of Nebraska, LLC (DDCN)
Location	Omaha, Nebraska, U.S.
Founded	2015
Employees	256 (as of May 2024)
Business	Care services for individuals with severe disabilities
Acquisition Cost of Equity	Total \$50 million (\$29.5 mln upfront, \$20.5 mln earn-out over 3 yrs)

Performance



Nebraska Facts:

- Largest city: Omaha
- Population: approx. 2 million

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